

STATE OCCUPATIONAL THERAPY LICENSURE BOARD
Bureau of Occupational Licenses
700 West State Street, P.O. Box 83720
Boise, ID 83720-0063

Board Meeting Minutes of 10/26/2018

BOARD MEMBERS PRESENT: Cherie Strand - Chair
Jori A Bathina
Farrell Lindley-Kessler

BOARD MEMBERS ABSENT: Brenda P Krueger

BUREAU STAFF: Tana Cory, Bureau Chief
Dawn Hall, Deputy Bureau Chief
Julie Eavenson, Administrative Support Manager
Lori Peel, Investigative Unit Manager
Maurie Ellsworth, General Counsel
Joan Callahan, Legal Counsel
Jennifer Carr, Technical Records Specialist I

OTHERS PRESENT: Mel Henderson, President, Idaho Occupational
Therapy Association (IOTA)
Kari Thompson, President Elect, IOTA

The meeting was called to order at 12:35 PM MDT by Cherie Strand.

APPROVAL OF MINUTES

Ms. Lindley-Kessler made a motion to approve the minutes of 8/6/2018. It was seconded by Ms. Bathina. Motion carried.

DISCIPLINE

Ms. Peel presented a Findings of Fact, Conclusions of Law and Final Order in case OCT-2019-1. Ms. Lindley-Kessler made a motion to approve the Findings of Fact, Conclusions of Law and Final Order and allow the Board Chair to sign on behalf of the Board. It was seconded by Ms. Bathina. Motion carried.

INVESTIGATIVE REPORT

Ms. Peel gave the investigative report, which is linked above.

Ms. Bathina left the meeting at 12:40 PM MDT.

LEGISLATIVE REPORT

Ms. Cory reviewed the Board's proposed rule and law and the process that would be followed regarding review by the 2019 Legislature. She also reviewed the favorable

public comment regarding the proposed rule and law. The Board agreed to move forward with publication of the proposed legislation.

Ms. Cory said that the Bureau will be working on putting together legislative outreach meetings similar to the meetings last year with Board members and legislators. She said the Bureau would be reaching out to Board members in the next several weeks to see when they would be available to meet with legislators in their communities.

INTERIM COMMITTEE: OCCUPATIONAL LICENSING & CERTIFICATION LAWS COMMITTEE

Ms. Cory let the Board know that the Interim Committee met on October 19, 2018. She discussed the interim committee's recent actions regarding the Executive Order and the reports, which have been posted on the various Boards' websites. Ms. Cory said the Lt. Governor's Office presented the combined report to the Legislature for the Boards and agencies which provide licensure for various professions, and she reviewed the report with the Board.

Ms. Bathina rejoined the meeting at 12:45 PM MDT.

FINANCIAL REPORT

Ms. Cory gave the financial report, which indicated that the Board had a cash balance of \$154,070.84 as of 9/30/2018.

BOARD MEMBER TRAINING

Ms. Cory and Mr. Ellsworth discussed the trainings that are available for the Board. The Board agreed to have Mr. Ellsworth provide the training for the Open Meeting Law and the North Carolina Dentistry Board case regarding antitrust law in future Board meetings. The Board also agreed to have Mr. Ellsworth provide the Ethics and Role of the Board trainings when the new public member was appointed and could attend a face-to-face meeting.

OLD BUSINESS

The Board reviewed the To Do List and the following action was taken:

SUBCOMMITTEE REPORT: TELEHEALTH/SUPERVISION/FAILURE OF EXAM

Ms. Callahan asked the Board if they wanted to continue working on the telehealth rules or put the process on hold. The Board agreed to put it on hold for now.

SUBCOMMITTEE REPORT: APPLICANT BACKGROUND/FELONY REVIEWS

Ms. Cory discussed the Board's proposed law regarding how the Board might handle out-of-state licensure applicants. She said that Idaho Code § 67-2614 is applicable to all Boards but does not directly address the issue of timing for previous practice and initial licensure for out-of-state applicants. Mr. Ellsworth said the Board's proposed law addresses the issue. Ms. Callahan discussed the history regarding the

purpose of the proposed law. The Board agreed that it will move forward with its proposed law.

NEW BUSINESS

PUBLIC COMMENT

There were no comments from the members of the public present at the meeting.

DISCUSSION REGARDING AGENDA

The Board discussed how to add agenda items through the Board Specialist so that the Board is in compliance with the open meeting law.

CORRESPONDENCE

NEW ACCREDITATION COUNCIL FOR OCCUPATIONAL THERAPY EDUCATION (ACOTE) STANDARDS ADOPTED

The Board reviewed the letter and took no action.

AMERICAN OCCUPATIONAL THERAPY ASSOCIATION (AOTA) AND ACOTE ENTRY LEVEL EDUCATION UPATE

The Board reviewed the letter and took no action.

NATIONAL BOARD FOR CERTIFICATION IN OCCUPATIONAL THERAPY (NBCOT) LICENSURE SURVEY

The Board reviewed the survey and agreed to have Ms. Bathina complete the survey on behalf of the Board.

SLIPPERY ROCK UNIVERSITY SURVEY

The Board reviewed the survey regarding Level II fieldwork and clinical rotations for occupational therapist students. The Board discussed the link which Ms. Toncray included in the answer to the survey, and agreed to include the link, along with the Board Chair's name as the contact for the Board. Ms. Bathina made a motion to authorize the Board Chair to designate a Board Member to complete surveys which the Board receives in the future. It was seconded by Ms. Lindley-Kessler. Motion carried.

NBCOT NEWSLETTER

The Board reviewed the newsletter and took no action.

BRYAN GEE, IDAHO STATE UNIVERSITY (ISU), MASTERS OF OCCUPATIONAL THERAPY PROGRAM

The Board reviewed the letter which asked the Board for a letter of support to expand ISU's Masters of Occupational Therapy Program on the campus in Meridian, Idaho

and to transition to the entry-level clinical doctorate for both campuses. Ms. Lindley-Kessler made a motion to authorize Bureau staff to work together and draft a letter for the Board Chair's review and signature to let Mr. Gee know that this is an association issue and not a Board issue. It was seconded by Ms. Bathina. Motion carried.

EXECUTIVE SESSION

Ms. Lindley-Kessler made a motion that the Board go into executive session under Idaho Code § 74-206(1)(d) to consider records that are exempt from disclosure under the Idaho Public Records Law. The purpose of the executive session was to consider license application materials. It was seconded by Ms. Bathina. The vote was: Ms. Strand, aye; Ms. Lindley-Kessler, aye; and Ms. Bathina, aye. Motion carried.

Ms. Lindley-Kessler made a motion to come out of executive session. It was seconded by Ms. Bathina. The vote was: Ms. Strand, aye; Ms. Lindley-Kessler, aye; and Ms. Bathina, aye. Motion carried.

APPLICATIONS

Ms. Lindley-Kessler made a motion to approve the following for licensure:

OCTA-1989
OCTAA-1994

It was seconded by Ms. Bathina. Motion carried.

CE COURSES

The Board reviewed and approved the following CE courses:

GSLI 2030: ADVANCED OCCUPATIONAL ERGONOMICS
COLORADO STATE UNIVERSITY

GERIATRIC THERAPEUTIC EXERCISE
GREAT SEMINARS AND BOOKS

**MONEY ISN'T EVERYTHING: ENTREPRENEURIAL WAYS TO INCREASE
EMPLOYEE ENGAGEMENT**
HOMECEUCONNECTION.COM

**FACT, FICTION, OR FABLE: DECIPHERING MEDICARE PAYMENT,
REGULATIONS, AND RULES**
HOMECEUCONNECTION.COM

**FALSE CLAIMS ACT: EFFECTIVE COMPLIANCE PROGRAMS AND
RECENT GOVERNMENT CASES INVOLVING REHABILITATION
PROVIDERS**
HOMECEUCONNECTION.COM

KEYS TO GETTING PAID – AND KEEPING IT
HOMECEUCONNECTION.COM

LEVERAGING OUTCOMES IN YOUR CLINICS AND COMMUNITIES
HOMECEUCONNECTION.COM

INFINITY REHAB HIGH INTENSITY RESISTANCE TRAINING
HOMECEUCONNECTION.COM

ACTIONABLE INSIGHTS USING KPIS AND BUDGETS
HOMECEUCONNECTION.COM

**MACHINE LEARNING, AI, BOTS, AND BEHAVIOR CHANGE: TECH
TRENDS IMPACTING THE REHAB INDUSTRY**
HOMECEUCONNECTION.COM

**GEARING UP FOR MPIS: HOW THERAPY PROVIDERS CAN PREP FOR
2019**
HOMECEUCONNECTION.COM

**THE DEATH OF THE DREADED DONUT DROP: GENERATING NEW
PATIENT REFERRALS THROUGH PHYSICIAN/PROVIDER
RELATIONSHIPS**
HOMECEUCONNECTION.COM

**INFINITY CARDIAC GUIDELINES: A “HOW-TO” RESOURCE GUIDE FOR
PHYSICAL AND OCCUPATIONAL THERAPY**
HOMECEUCONNECTION.COM

SPLINTING 101: FABRICATION OF HAND AND WRIST ORTHOSES
PROGRESSIVE THERAPY EDUCATION

ELBOW, WRIST AND HAND THERAPY FOR THE NON-SPECIALIST
PROGRESSIVE THERAPY EDUCATION

HOW TO GROW YOUR PRACTICE IN THE LAND OF THE GIANTS
HOMECEUCONNECTION.COM

**EDUCATION, AUDITS, AND OUTCOMES: 3 PILLARS TO CLINICAL
SUCCESS**
HOMECEUCONNECTION.COM

**IMPROVING CLINICAL PRACTICE – AND PAYMENT RATES – THROUGH
EFFECTIVE DOCUMENTATION**
HOMECEUCONNECTION.COM

**SMART LEADERSHIP: HOW TO PROVIDE VALUE-ADDED
COMMUNICATION**
HOMECEUCONNECTION.COM

SIX ANNUAL SEMINAR ON AGING
ST. LUKE’S HEALTH SYSTEM

The Board reviewed and denied the following CE courses:

DIGITAL MARKETING STRATEGIES FOR THE MODERN PT PRACTICE
HOMECEUCONNECTION.COM

HIGH INTENSITY STEPPING
HOMECEUCONNECTION.COM

HIGH INTENSITY STEPPING PART 2
HOMECEUCONNECTION.COM

ARE WE THERE YET? WHERE PHYSICAL THERAPY IS HEADING
HOMECEUCONNECTION.COM

BUSINESS & PERSONAL RESPONSIBILITY
CONTINUING ED HUB

NEXT MEETING was scheduled for January 10, 2019, at 1:00 PM MST.

ADJOURNMENT

Ms. Lindley-Kessler made a motion to adjourn the meeting at 1:42 PM MDT. It was seconded by Ms. Bathina. Motion carried.

Cherie Strand, Chair

Jori A Bathina

Brenda P Krueger

Farrell Lindley-Kessler

Tana Cory, Bureau Chief